

# © Get Started with Travel Partner Integrations and TripIt Pro

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### **Getting Started**

You will learn how to enroll in Concur "TripLink" Travel Partner Integrations and connect the TripIt App to Concur to manage both your business and leisure travel with TripIt Pro. TripIt Pro allows you to stay one step ahead when you travel, while Travel Partner Integrations connects your frequent traveler accounts to Concur, making it easier for you to book travel how you like but still be compliant with policy. You have access to both for free—a benefit for University of Kansas employees.

Please follow each section thoroughly. Complete steps in the order they appear for a successful set-up.

### Section 1: Add your Reward Accounts and Enroll in Travel Partner Integrations

Enrolling in Travel Partner Integrations connects your Frequent Traveler reward accounts to your Concur profile. This allows your travel reservations booked directly with participating partner vendors to be available in both Concur and Triplt. Additionally, electronic receipts from these connected accounts flow into Concur, leaving you with one less receipt to keep track of. **You only need to enroll once.** 

Log in to Concur at concur.ku.edu.

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Click on the **Profile icon** in the upper right-corner of the screen, then **Profile Settings**.

Click on **Personal Information**, scroll down to the **Email Addresses** section and verify\* your email address(es).

\*Verifying your email addresses helps travel confirmation emails and receipt images to be recognized, which are necessary for future steps. You can add and verify a personal email address if you wish.

Email Addres	ses					Go to top
Please add at	least one email address. [Required]					
How do I a	dd an email address?					
Travel Arrangers / Delegates						
Why should	Why should I verify my email address?					
How do I v	erify my email address?					
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Email 1	John.smith@company.com	Verified	Disable	Yes	L	-

4) Next, scroll down to the **Frequent-Traveler Programs** section.

• Add or update any reward program numbers you have with airlines, hotels, or rental car companies. Then click "Enroll" to enroll in Travel Partner Integrations with your participating programs.

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¥	American Airlines 🍾	American Airlines AA Advantage 🥘	Search this vendor		Ū
¥	📥 D E L T A	Delta SkyMiles	Search this vendor		创
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<u>Note</u>: You will receive an email confirming your connection to your reward account program when the connection between the reward account program and Concur is live. It may take several minutes for connections, and new programs can be added to your Concur profile and connected later. A list of participating partners is provided on page 7.



### Section 2: Connecting TripIt Pro and Concur

Triplt Pro organizes all your travel plans in one place, creating a master itinerary for each of your trips. Download the app to access travel plans anytime, anywhere and enjoy real-time flight alerts, gate change notifications, and more. Once enrolled and connected to Triplt, by indicating the trip is for Business/Corporate travel, Triplt Pro will add reservations for business trips booked on travel partner sites to Concur, so you are in compliance with policy. Your receipts will automatically be sent to Concur for easier processing. **You only need to enroll once.** 



Once downloaded, log in to the TripIt app using the same email and password you used in step 3.

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- You can see your existing bookings from Concur in the Triplt app. This is because you connected your Triplt account with your Concur account.
- Now when you book in Concur or directly through a linked travel partner vendor, your reservation will be in both Concur as well as the Triplt app.
- Additionally, if you need to book directly with a non-partner travel vendor, from your verified email you can forward your travel confirmation emails to: <u>plans@tripit.com.</u> This will instantly create a reservation in Concur as well as the TripIt app.



<u>Note</u>: Other travel partner vendors not listed in your Frequent-Traveler Program section of your Concur Profile, such as Booking.com can be Connected directly in the App Center.

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		App Center	Search by Application, Partner, or Keyword	Search Need Help?
		Back to App Center Booking.com Connect to the biggest online accommodation marketplace in the world	Connect	
		<ul> <li>You're one click away from connecting your Concur and Booking com accounts. Your travel plans will be synced and always up to date.</li> <li>Booking com now enables travellers to gain instant access to the largest accommodation marketplace in the world through Concur. Cet world class 24/7 customer support in 43 languages, flexible cancellation policies and exclusive discounts. While giving travel managers a better insight into the bookings made on Booking com.</li> <li>With close to 2 million properties in 227 countries and territories, you have the perfect options wherever need to be.</li> <li>Finding and booking the perfect property Is quick and easy.</li> <li>Free cancellation options allow flexibility for you.</li> <li>Guarantees the best prices for every type of property from executive apartments to five-star luxury suite Just on click and you can link your Concur account to Booking.com</li> <li>Always up to date through a seamless integration with concur</li> </ul>	the Es You	

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## Section 3: Maximizing TripIt Pro for Business and Leisure Travel

Triplt Pro is an easy way to organize all your business and leisure travel plans. As soon as your itinerary is created in Triplt, you can mark a trip as business or personal in the app or in Concur. When Concur partner integration is enabled, this helps to make expensing your business trips quick and easy.

#### Did you know...

From the TripIt app or your Concur Travel page, you can **Remove or Hide a Personal Trip** that you did not intend to submit to Concur. Or you can Add a new itinerary or itinerary items to an existing itinerary manually.

• Watch this video to learn how to manage both business and leisure travel with the TripIt app.

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	Trip Search         A Booking for myself   Book for a guest         The search         The s	Alerts         Company Notes       Upcoming Trips         Trips Awaiting Approval       Remove Trips         Add new Rinerary manually       Policy for Expense Reports         *KU-Travel & Expense Policy V
	Please verify profile details are accurate before booking. Per IRS regulations, transportation costs will only be reimbursed if business time is at least 50% of travel time. Airfare purchased with a personal card will not be reimbursed until the trip is completed. A KUIKUCR Peard issued to the traveler is recommended for airfare purchases.	Trip Name/Description         Status         Start Date         End Date         Action           San Diego, CA, October 2023 CTP University Influencer Board Mtg         Confirmed         10/15/2023         10/17/2023         Remove   Hide Personal Trip   Expense Trip

- 2) Flights booked through connected partner websites should be changed or cancelled directly on those websites. The change or cancellation will be reflected in Concur and TripIt.
- 3 Trips booked through connected partner sites or non-partner sites and emailed to <u>plans@tripit.com</u> cannot be changed or cancelled in Concur or with our travel agency CTP. Removing a TripLink reservation manually only removes the record of the booking in Concur.
- 4) Enrolling in Travel Partner Integrations automatically enrolls you for automated E-receipts in Concur.
- 5) If you are a Travel Arranger for another KU employee, you should verify\* your KU email in your Concur profile. Then you will be able to forward non-partner travel vendor bookings made for your travelers to <u>plans@tripit.com</u> with the traveler's verified KU email address in the subject line. This will create a reservation for that traveler in their Concur account.
- 5) In the TripIt App, discover other features in the menu bar now available to you with your complimentary TripIt Pro subscription such as Point Tracker, Interactive Airport Maps, Seat Tracker, Travel Alerts, and more.

\*Verifying your email addresses helps travel confirmation emails and receipt images to be recognized, which are necessary for Concur to identify the correct traveler profile/account.



Here are the Concur "TripLink" Travel Partners\* that can be "Connected" through your frequent traveler programs in Concur and booked as well as changed directly on the vendor websites.



\*Note: New partners are being added as Concur works with various travel vendors.

#### IMPORTANT ITEMS TO NOTE:

Which Travel Partner Integrations are supported on **BOTH** Web and Mobile App bookings? American Airlines, Delta Airlines, Lufthansa, United Airlines, InterContinental Hotels Group (IHG), Hyatt Hotels Corp, and Trainline Europe

Which Travel Partner Integrations are **ONLY** supported on the Web? Booking.com, and Marriott International

Why should you always indicate the trip is for Business/Corporate Travel when booking on a Partner website instead of just forwarding the email confirmation to <u>plans@tripit.com</u>?

When you connect the partner site to Concur by indicating the trip is for Business/Corporate Travel, our contract discount prices will be visible and available for you to select when applicable. Additionally, those connected purchases are counted towards our contract spend to help us negotiate bigger discounts and better perks going forward.

#### You are Now Finished!

For further questions or concerns, please contact KU Concur support at either travel@ku.edu or

concurhelpdesk@ku.edu.

#### **Additional Resources:**

KU Travel Services website

Concur TripLink Info & Demo: <u>https://www.youtube.com/watch?v=BmlQ3wK-zKg&pp=ygUPY29uY3VyIHRyaXBsaW5r</u>

Organize Travel Plans with TripIt: https://www.youtube.com/watch?v=KRT2BBwHRIM

Connect and Book on Delta Airlines: <u>https://www.youtube.com/watch?v=FiXxk5Oj1E0&pp=ygUPY29uY3VyIHRyaXBsaW5r</u>

Connect and Book on United Airlines: https://www.youtube.com/watch?v=0dsQfpd53nM

Connect and Book on American Airlines: https://www.youtube.com/watch?v=bRUCl6fqEtl&pp=ygUPY29uY3VyIHRyaXBsaW5r

Connect and Book on Lufthansa Airlines: <u>https://www.youtube.com/watch?v=Hhq5Siftovw&pp=ygUPY29uY3VyIHRyaXBsaW5r</u>

Connect and Book on Marriott: https://www.youtube.com/watch?v=5bXiiH0XW34

Connect and Book on Hyatt: https://www.youtube.com/watch?v=UePE2AGniok

Connect and Book on Booking.com: https://www.youtube.com/watch?v=7S8Wc11\_j4I